# Financial support/Grants PT2020 Framework



October 2018

Mission and Vision



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# **1 Mission and Vision**

IAPMEI

# MISSION Cohancing innovation

Enhancing innovation, entrepreneurship and business investment in Small and Medium Enterprises by promoting competitiveness and business growth.

IAPMEI

# **VISION 66**Enterprises and

Enterprises and entrepreneurs strategic partner for innovation and growth.

# 2 Financial support/Grants PT2020 Framework

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Territorial: Portuguese mainland

#### Sectorial:

Are eligible projects in all economic activities, with special focus in those ones that produce tradable products and services, oriented for the international market, or contribute for their value chain and are not services related to the general economic interest.

According to the Portuguese Economic Activities Classification (CAE), are excluded of all calls for proposals, attending that they do not produce tradable products and services, the enterprises of the following activities:

-Financial and assurance - divisions 64 to 66;

- Public Administration and Defence division 84;
- Lottery and other gambles division 95.

#### **Restrictions:**

- Primary agricultural production, fisheries and aquaculture (except R&D Voucher)
- Other sectors with European restrictions
- The calls can exclude other activities.
- Projects related with concession contracts with the State are not eligible.

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Typologies – PT2020	Goals	
R&D	Intensifying the effort to R&D and the creation of new knowledge Promoting the relationship between enterprises and Science Institutions	
Innovation & Entrepreneurship	To encourage productive innovation investment Promoting qualified entrepreneurship Expand activities with high technological content or with international dynamic demands	
Qualification and Internationalization SME's	To promote the competitiveness of SME's, Increasing the productivity of SME's Developing the active presence of SME's in the global market	

#### R&D

**Typologies** 

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Enterprise R&D

 Individual and co-promoted R&D projects led by companies: R&D activities expenses, hiring of HR, Protection of Intellectual and Industrial Property expenses, Technical Assistance

- Non Refundable (up to 1 million €)
- 25% to 80% co-funding (depending on type of R&D, company size or project)

#### R&D

# Typologies Investment

#### • The R & D Teams aims to increase the intensity of R & D in companies and their economic value; increase projects and activities of cooperation between companies and other entities of the R & I system; develop new products and services, especially in activities of greater technological and knowledge intensity; strengthen the actions of economic valuation of R & D projects successfully; and increase national participation in international R & I programs and initiatives.

# **Financial support/Grant**

 Non Refundable – 50% for SME and 15% Non SME (only co-promotion projects)

**R&D** Teams

### R&D

# Typologies Investment

#### **IP Protection**

 The IP Protection supports projects that, following supported R & D projects, aim to promote the registration of industrial property rights in the form of registration of patents, utility models, models, national, European and international.

**R&D** Voucher

 The R & D Voucher is intended for projects of the acquisition of services in activities of research and technological development and transfer of technology.

# **Financial support/Grant**

 Non Refundable – 50% (40% Lisbon Region )

 Maximum support of €15.000(Rate 75% or 40% Lisbon Region)

# Typologies Investment

**StartUP Voucher** 

- Support for the development of business projects, by young people with ages between 18 and 35 years.
- 12 months maximum duration, taking into account the stages of business project's development and the company's set up:

**Stage 1:** development of the idea, of the knowledge and/or application development of R & D results, in the production of new products and services;

**Stage 2:** development of the technology and of the business model;

**Stage 3**: development of the business plan and set up of the company.

- Monthly grant (€ 691,70) per young entrepreneur (1 ou 2 per team);
- Mentoring;
- Follow-up by a business incubator;
- Mid-term evaluation Awards for the projects that achieve a positive, according to the purposes of each stage (€ 1500 + € 1500 per business project);
- Achievement award of 2.000€ per business project, for the new company's equity.

# Typologies Investment

**StartUP Visa** 

- Promote foreign investment, boosting the dynamics on the creation of companies, attracting sustainable specialization and internationalization profile in the Portuguese economy
- Support program for foreign entrepreneurs who intend to develop an entrepreneurial and/or innovative business in Portugal, viewing to allow the granting of visas or residence authorization

- Access to visa or residence authorization aiming the creation of an innovative based company in Portugal
- Access and support from certified incubators to the development of the entrepreneurial and/ or innovative project
- 12 months incubation contract for mentoring and support services on the development of the innovative project

Typologies	Investment	Financial support/Grant
Incubation Voucher	<ul> <li>Support for company / startup participation for 12 months in incubation programs in accredited incubators (list available on www.iapmei.pt)</li> </ul>	<ul> <li>Non-refundable grant - Maximum support of €7.500 (Rate 75% or 40% Lisbon Region (with €5.000 limit))</li> </ul>

# Typologies

## Investment

Innovation in production for Non-SME

Innovation in production for SME

- Investment on the creation of a new establishment
- Increase of production capacity
- Diversification of production
- Fundamental change in the overall production process, in: Construction, Productive equipment, Transf. Technology, Engineering

- Refundable assistance (0% Interest, 2 years grace period + 6 years repayment) 30% to 75% co-financing (depending on the size of the company, location, type of project, nature of the entrepreneur)
- Maximum 40% in Lisbon Region
- Conversion of refundable assistance to Nonrefundable/GRANT, up to 60% (depending on the evaluation of results – degree of achievement)

#### **Qualification and Internationalization SME's**

# **Typologies**

## Investment

# **Financial support/Grant**

#### **Qualification of SME's**

(in Organizational and management innovation; Digital Economy and ICT; Brands and design; PI; Quality; Transfer of Knowledge; Distribution and logistics; Eco-innovation).

- Nonproductive equipment, software, industrial property protection and specialized consulting in project intervention domains
- Non refundable 40% in Lisbon Region
- 45% remaining regions

#### **Qualification and Internationalization SME's**

# Typologies Investment

Modernization of commerce Voucher

Circular economy Voucher  Acquisition of consulting services to implement solutions aligned with the Circular Economy national strategy

Acquisition of support services in areas

such as Organizational innovation and

design; Quality; Digital economy and ICT

management; Creation of marks and

Industry 4.0 Voucher  acquisition of consulting services to identify a strategy conducive to the adoption of technologies and processes associated with Industry 4.0

# **Financial support/Grant**

 Non Refundable grant - Maximum support of €5.000 (Rate 75% or 40% Lisbon Region)

 Non Refundable grant Maximum support of €7.500 (Rate 75% or 40% Lisbon Region)

 Non Refundable grant - Maximum support of €7.500 (Rate 75% or 40% Lisbon Region) Áreas Chave da Ação do IAPMEI

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# Financial support/Grants PT2020 Framework

The electronic portal "<u>Portugal 2020</u>" provides orientation and documents, like regulation, information, announcements of calls for proposals, selection criteria for eligibility of the projects based on objective and measurable parameters and indicators, etc.

Applications can only be submitted if a call is open. After filling the electronic form, the application can be summited in the period defined in the call.



# Open Calls: www.iapmei.pt



